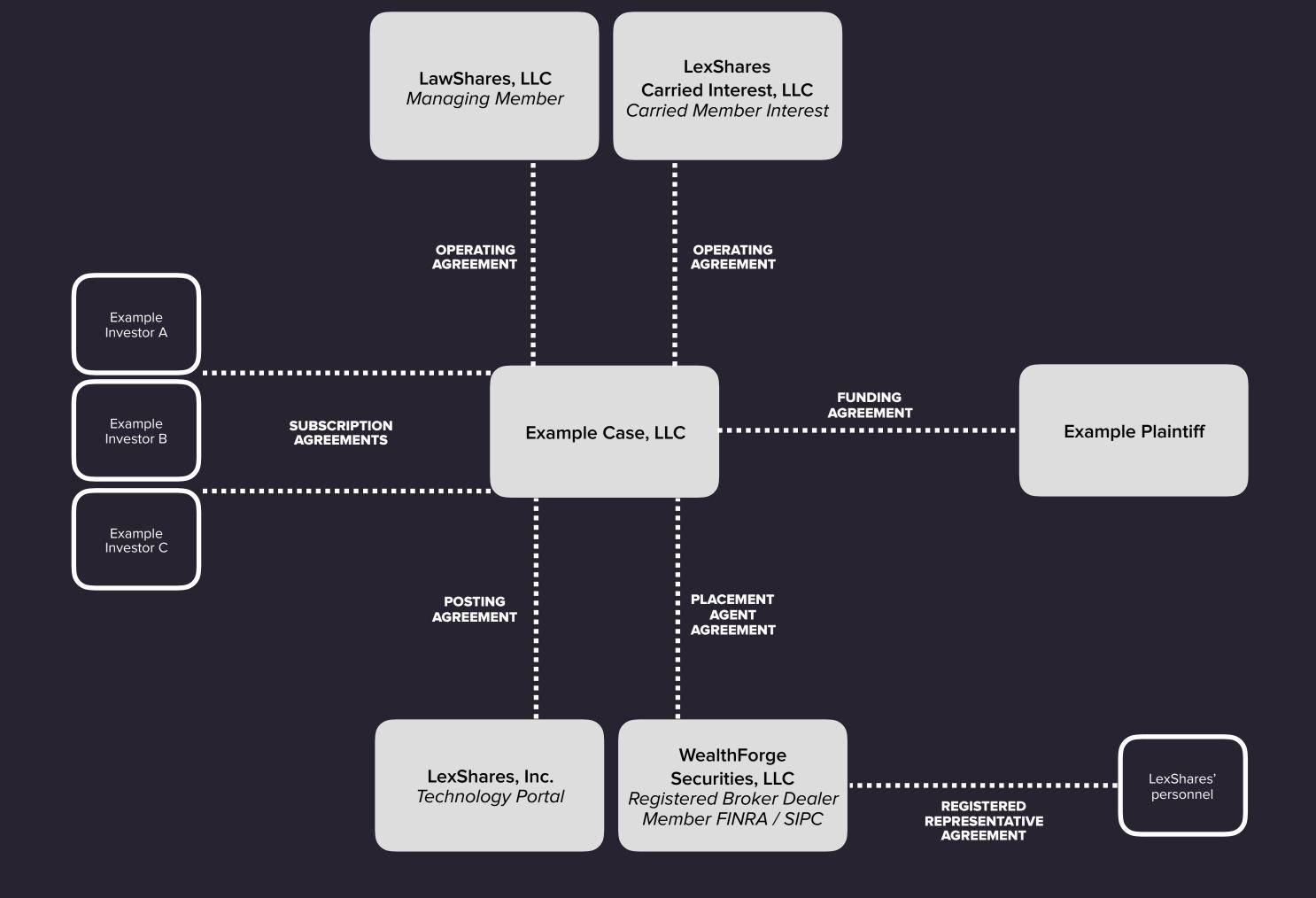
LEXSHARES FINANCING STRUCTURE

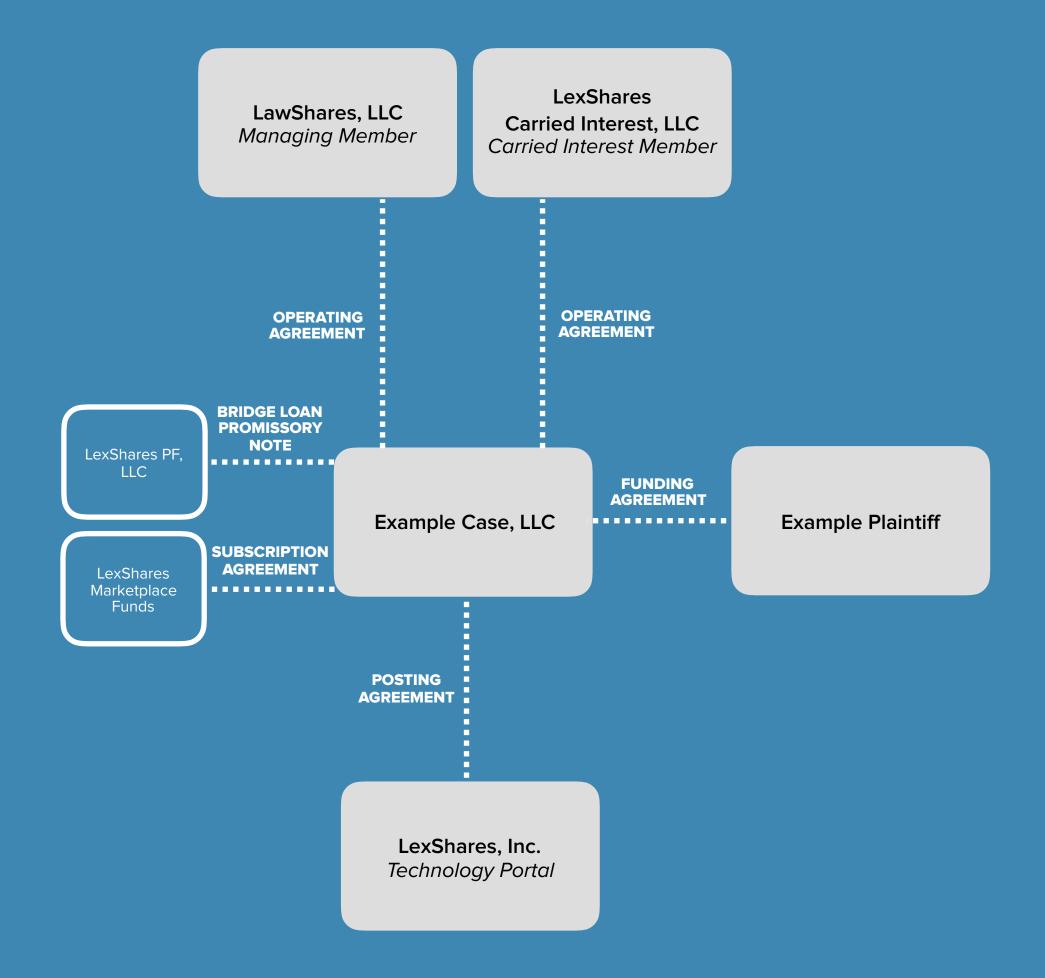
WITHOUT PREFUNDING





LEXSHARES FINANCING STRUCTURE

INITIAL CLOSING WITH PREFUNDING



LEXSHARES FINANCING STRUCTURE

SUBSEQUENT CLOSINGS WITH PREFUNDING

